

ISSUER ANNOUNCEMENT

For Immediate Release

Date: 18 March 2019

Oxygen Capital Limited (the "Issuer")

The Issuer wishes to make the following announcement:

1. *On 8 March 2019, the Issuer submitted a Listing Supplement to the Cayman Islands Stock Exchange (the "**Existing Listing Document**") in relation to the listing of its Series 53: USD 3,000,000 Limited Recourse Secured Floating Rate Securities due 2026 in which certain debt issuances were omitted.*
2. *The Issuer has submitted an amended Listing Supplement on 18 March 2019 to replace the Existing Listing Document.*

For further information in relation to the above announcement please contact Heather Forrest of Oxygen Capital Limited, as follows:

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